

Welcome to the Archdiocese of Washington Legacy Society

The *Legacy Society* was established to recognize those who have provided for a future gift to the Archdiocese, or one of its parishes or schools through their will or trust, retirement account, charitable gift annuity, charitable trust or life insurance policy. The Archdiocese can continue its important ministry as a result of such thoughtful philanthropy.

The Archdiocese of Washington would be honored to recognize the generosity of parishioners and friends through the Society. By creating a revocable gift in your will or other estate plans, you can make a gift without losing any comfort or financial security during your lifetime. Other gifts can provide fixed or variable payments and potential tax benefits.

To the extent that you are comfortable sharing, please fill out the information below. Any information provided is strictly confidential and the amount of your intended gift is never publicly disclosed.

Full Name(s): _____ Date of Birth(s) _____

Address: _____

City/State/Zip: _____

Phone Number: _____ E-mail: _____

Name(s) as you would like it to appear on our membership list (or specify if you prefer to be listed as anonymous) _____

Your signature _____

Would you like to list your gift in memory or in honor of anyone? Yes No

My gift is in memory or in honor of: _____

I/we have included _____ (The Archdiocese, Name of Parish and/or Name of School) in one or more of the following instruments:

Last Will and Testament Living Trust Retirement Plan Life Insurance Policy
 Charitable Remainder Trust Real Estate Charitable Gift Annuity Other _____

The gift is to be used for (if applicable) _____

Additional Information (*optional*)

Yes, I/we will share a copy of the portion of the will that applies to the Archdiocese/ Parish/School, the trust agreement or the change of beneficiary form in which the Archdiocese, School or Parish is named.

Please return this form to: Charlie Thomas, Director of Planned Giving, the Archdiocese of Washington Pastoral Center, P.O. Box 29260, Washington, DC 20017-0260

If you have any questions, please contact Charlie Thomas at 301-853-4573 or thomasc@adw.org.